

10 Facts About

Employee-Stock Ownership Plans (ESOPs)

S-Corporation ESOPs are wholly funded employer-sponsored retirement savings plans. However, they are more than just powerful saving vehicles, they are economic drivers.



500,000
EMPLOYEE
OWNERS



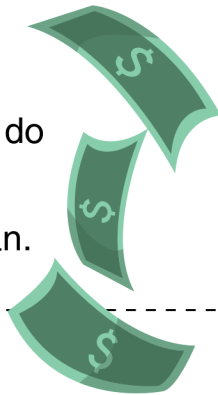
WORKING IN
3,000 S-CORP.
ESOPs



ACROSS 50
STATES IN THE
U.S.

46%

of working Americans do not have access to an employer-sponsored retirement savings plan.



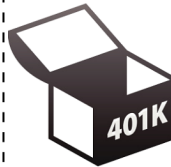
\$30 Billion

was distributed for retirement from ESOPs in the past decade.

82%

reported that motivation and productivity increased as a result of the ESOP.

65%



of ESOPs also offer a second retirement plan option.

\$246 Billion

in direct and indirect economic output in 2010 was attributed to S-ESOPs.

55%

of Americans over the age of

55

have NO retirement savings.



\$14 Billion

in new savings is contributed to S-ESOP workers each year beyond the income they would otherwise have earned.

100 Best Companies to Work for in America

Companies with ESOPs and other broad-based employee ownership plans make up over half of Fortune Magazine's list.

In 2008, during the trough of the recession

+2%

S-Corp ESOP employment grew

-3%

Private sector employment shrank

100

percent of ESOP participants have a retirement savings plan.

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Sources:

Employee-Owned S Corporations of America (ESCA)
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